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VONGROUP LIMITED

黄河實業有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 318)

UNUSUAL PRICE AND TRADING VOLUME

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board ("**Board**") of directors of Vongroup Limited (the "**Company**") has noted the increases in the price and trading volume of the shares of the Company on 30 July 2013.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed in its Annual Results which were published on 26 July 2013, and save as disclosed below, the Board confirms that it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

The Company wishes to remind shareholders and potential investors that it constantly reviews and participates, and is frequently approached by parties to review and participate, in developing potential business development opportunities and potential investment opportunities. No commitment or agreement or terms have been entered into in connection with current discussions, and these discussions may or may not proceed to a stage where disclosure is required to be made under the Listing Rules or under Part XIVA of the Securities and Futures Ordinance. As the Company's review and participation in potential business development opportunities and potential investment opportunities may or may not result in any agreement, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board Vongroup Limited Tsui Siu Hung, Raymond Company Secretary

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Vong Tat Ieong, David and Mr. Xu Siping; and three independent non-executive Directors, namely Mr. Fung Ka Keung, David, Dr. Lam Lee G. ** and Ms. Wong Man Ngar, Edna**.

- * For identification purpose only
- # Could not be reached prior to the issuance of this announcement