

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

vongroup

VONGROUP LIMITED

黃河實業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 318)

VOLUNTARY ANNOUNCEMENT

POSSIBLE INVESTMENT – TECHNOLOGY AND MEDIA DIVISION

This is a voluntary announcement made by Vongroup Limited (the “Company”, together with its subsidiaries, the “Group”) for keeping the shareholders of the Company and potential investors of the Company informed as to a possible investment transaction by the Group.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors of the Company that the Company is engaged in discussions with potential independent third parties in relation to a possible transaction with a view to the Group making an investment (the “Possible Investment”) in the technology and media industry.

No agreement has been reached as to the terms of the Possible Investment, including but not limited to the consideration, timing and form of the investment. The Company will make further announcement(s) in relation to the Possible Investment in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

There is no assurance that the above-mentioned discussions will be finalised. As these discussions may or may not result in any binding investment agreement, and a transaction may or may not materialise, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board

Vongroup Limited

Tsui Siu Hung Raymond

Company Secretary

Hong Kong, 16 November 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Vong Tat Jeong David and Xu Siping[#]; and three independent non-executive Directors, namely Fung Ka Keung David, Lam Lee G. and Wong Man Ngar Edna.

* *For identification purpose only*

Could not be reached prior to the issuance of this announcement