HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

29 / 02 / 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vongroup Limited
Date Submitted	02 / 03 / 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>318</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>						
Balance at close of preceding month	200,000,000,000	0.001	200,000,000						
Increase/(decrease) (Please refer to remarks on page 10)	(195,000,000,000)		<u> </u>						
Balance at close of the month	5,000,000,000	0.04	200,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month		(State	capital						
Balance at close of preceding month Increase/(decrease)		(State	capital						

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ease)			-	
Balance at clos	e of the mor	ith			

3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*HK\$*): 200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month Increase/ (decrease) during the month	6,753,615,900	N/A	N/A	N/A
(Please refer to remarks on page 10)	(6,584,775,503)	N/A	N/A	N/A
Balance at close of the month	168,840,397	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A 1. / /) shares (Note 1) 2. N/A 1 1 shares (Note 1) 3. N/A / 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 2. N/A	(/ /)					
					. <u>.</u>		
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. N/A</u>							
			<u> </u>				
(/ /) Stock code (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	())	``					
(dd/mm/yyyy))					
			Total B.	`	ary shares)	N/A	_
					ice shares) Other class)	N/A N/A	-
				U)	(110) Ud55)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	`					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
0						
	—					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
<u></u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	vru oboroo)	N/A	
			Total C. (Ordina	ce shares)	N/A N/A	-
				ther class)	N/A	-
			,	, <u> </u>		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		· · ·
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements i	IT ISSUED STR	αι θ Οαριται			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		N//A
						N/A	N/A
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u> </u>	N/A
				Class of shares		_	
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State –	issuable (Note 1) Issue and allotment	(/ /)		
5.		At plice .	currency	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
8.	Consideration issue	At price :	State -	issuable (Note 1) Issue and allotment	(/ /)		
	13905		currency	date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	χ ' '	,	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Occited		Class of shares issuable (Note 1)	<u>Ordinary</u>		
9.	Capital reorganisation (Please refer to remarks on		lssue and allotment date: (dd/mm/yyyy)	(11/02/2016)		
	page 10)		EGM approval date: (dd/mm/yyyy)	(05/02/2016)	(6,584,775,503)	N/A
					_(0,000,1,1,0,000)	
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (0 (Pre	Ordinary share eference share (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(6,584,775,503)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Consolidation of every 40 issued and unissued shares of HK\$0.001 each into one consolidated share of HK\$0.04 each, effective 11 February 2016.

Submitted by: <u>Tsui Siu Hung Raymond</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.