## **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 / 05 / 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vongroup Limited	
Date Submitted	01 / 06 / 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>318</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.04	200,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.04	200,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		,	
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ease)			-	
Balance at clos	e of the mor	ith			

## 3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*HK\$*): 200,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
-	(1)	(2)		
Balance at close of preceding month	192,189,833	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	192,189,833	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement durin	g the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares (Note 1)		<u> </u>				
<u>2. N/A</u>						
(///) shares (Note 1)		· ·				
<u>3. N/A</u>						
( / / ) shares (Note 1)						
( /		Total	A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised of options (State co		onth from exercis	e 	N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 2. N/A	( / /	)					
					. <u>.</u>		
( / / ) Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 3. N/A	( / /	)					
<u>5. N/A</u>							
			<u> </u>				
( / / ) Stock code (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	( ) )	``					
(dd/mm/yyyy)		)					
			Total B.	<b>`</b>	ary shares)	N/A	_
					ice shares) Other class)	N/A N/A	-
				U)	(110) Ud55)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_ _					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<b>`</b>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
0						
	—					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
<u></u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordina	vru oboroo)	N/A	
			Total C. (Ordina	ce shares)	N/A N/A	-
				ther class)	N/A	-
			,	, <u> </u>		-

Opti	ons (other than under Share Option Schemes)		
Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	Ordinary shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3	N/A		
0.			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ther Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u> </u>	N/A
				Class of shares				
			State	issuable (Note 1)	( / /	)		
2.	Open offer	At price :	currency	lssue and allotment date: (dd/mm/yyyy)	( · · · ·	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(66/1111/9999)			<u>          N/A</u>	N/A
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
5.	Scrip dividend	At price :	State —— currency	<ul> <li>Issue and allotment date: (dd/mm/yyyy)</li> </ul>	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. ( (Pr	Ordinary share eference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Tsui Siu Hung Raymond</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.