

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 31/10/2014 | | |
|-----------------------------------|------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | Limited | | |
| Name of Issuer | Vongroup | Limited | | <u></u> . |
| Date Submitted | 03/11/201 | 4 | | |
| I. Movements in Authorised Sh | are Capita | 1 | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 318 | _Descripti | ion: Ordinary | Shares | _ |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth _ | 200,000,000,000 | 0.001 | 200,000,000 |
| Increase/(decrease) | _ | 0 | | 0 |
| Balance at close of the month | _ | 200,000,000,000 | 0.001 | 200,000,000 |
| (2) Stock code: N/A | _Descripti | on: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | _ | | , | |
| Balance at close of the month | _ | | | |

| Stock code: N/A Descri | ription: | | <u></u> . |
|-------------------------------------|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | - | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | _ |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5,859,860,900 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 5,859,860,900 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be option scheme issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Cancelled Exercised 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at thereto close of the Currency of Nominal value at Exercised Nominal value month at close of the Description of warrants nominal close of during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. N/A (Preference shares) N/A N/A (Other class)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------|--|---------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | : | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) _ | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | 76 E 763 | | | | < | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /_) | · · · · · · · · · · · · · · · · · · · | | | | |
| 3. N/A | | | | | | |
| 4 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (' ' ' / | | | | | |
| | = | | | | | |
| | - | | | | | |
| | = | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | <u>. </u> | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ i) | | | | | |
| _ | | 7 | Total C. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | (C | other class) | N/A | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A

shares (Note 1)

2. N/A

(///)

shares (Note 1)

3. N/A

shares (Note 1)

(Other class)

N/A

N/A

N/A

(Ordinary shares)

(Preference shares)

Total D.

| | Type of Issue | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|-----------------|---|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (i / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd llill))))) | | | N/A | N/A |
| | | | Class of shares issuable | ((- | ÷ | | |
| | | State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | ` | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (422 9999) | | | <u>N</u> /A | N/A |
| | | <u></u> | Class of shares issuable (Note 1) | - | - 21 | | |
| 3. | 3. Placing At | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | - | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| i | | | Zorii uppro rur uusu: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)At price State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (//)7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price State (//)8. Consideration Issue and allotment currency date: (dd/mm/yyyy) issue (//)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new shares No. of new shares of of issuer issued during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 10. Other State currency (/ / At price: Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|---|
| N/A | |
| - | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | = |
| Submitted by: <u>Tsui Siu Hung Raymond</u> | |
| , | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| · · · · · · · · · · · · · · · · · · · | |
| | |
| | |
| Water : | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.