

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



VONGROUP LIMITED

黃河實業有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 318)

INSIDE INFORMATION

This announcement is made by Vongroup Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform shareholders and potential investors that the Company is engaged in discussions with third parties in relation to a potential transaction with a view to the Group making an investment (the “Possible Investment”) in the food & beverage industry. No agreement has been reached as to the terms of the Possible Investment. If the Possible Investment materialises and a definitive agreement is signed by the parties, then, depending upon the terms, it may constitute a notifiable transaction under the Listing Rules. The Company will make further announcements as and when appropriate in accordance with the Listing Rules and the SFO.

As of the issuance of this announcement, no legally binding agreement for the Possible Investment has been entered into. The terms of the Possible Investment are still subject to negotiation and finalisation, and the Possible Investment may or may not materialise. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Vongroup Limited
Tsui Siu Hung Raymond
Company Secretary

Hong Kong, 6 June 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Vong Tat Leong David and Xu Siping; and three independent non-executive Directors, namely Fung Ka Keung David#, Lam Lee G. and Wong Man Ngar Edna.

* For identification purpose only

Could not be reached prior to the issuance of this announcement