日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 / 07 / 2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vongroup Limited |
|----------------|------------------|
| Date Submitted | 02 / 08 / 2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|------------------------------------------------------------------|------------------------|----------------------------------|--------------------------------------------------------|--|--|--|--|--|--|
| (1) Stock code : <u>318</u> Description : <u>Ordinary Shares</u> | | | | | | | | | |
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | | | | | |
| Balance at close of preceding month | 5,000,000,000 | 0.04 | 200,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | 5,000,000,000 | 0.04 | 200,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|------------------|---------------|-----------|--------------------------------|----------------------------------|-------------------------------------------------|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of precedin | g month | | | |
| Increase/(decre | ase) | - | | | |
| Balance at close | e of the mon | th _ | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | I | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK\$*) : **200,000,000**

II. Movements in Issued Share Capital

| | No. of ordina | iry shares | No of preference shares | No. of other classes of shares |
|------------------------------------------|---------------|------------|----------------------------|--------------------------------|
| - | (1) | (2) | | |
| Balance at close of preceding month | 192,189,833 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 192,189,833 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes c | of the Issuer) | | | |
|------------------------|--------------|-----------------|----------------|------------|----------------------------|----------------------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option scheme | | | | | | issuer which may be |
| including EGM | _ | | | | the month pursuant thereto | issued pursuant thereto as at close of |
| approval date | Ν | Movement duri | ng the month | | | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Chantoa | Exclored | Ganoonoa | Lapood | | |
| 1. 11/7 (| | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | <u> </u> | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| 0. 11// | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | | N/A | |
| | | | (Preferenc | ce shares) | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised d | uring the mo | nth from exerci | se | | | |
| of options (State cu | | | | N/A | | |
| | - / | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be Liste | ed | | | |
|----------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|---------------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | , | · | | | | |
| | | Total | | ary shares) | | - |
| | | | | ce shares) ther class) | | - |
| | | | (U | (10) (1035) | IN/A | - |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer whic | h are to be Liste | ed) | | |
|------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------------|----------------------------------|------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (//) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (//) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordina | | | _ |
| | | | | ce shares) ther class) | | - , |

| Any Opti | other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes) | er which are to be List | ed, including |
|----------------|--------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| ∣ ⊦ul ∣if a | I particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | | the month |
| 1. | | | |
| | | | |
| | | | |
| | Ordinary shares (Note 1) | | . <u> </u> |
| 2. | N/A | | |
| | | | |
| | | 1 | |
| | shares (Note 1) | | |
| 3 | N/A | | |
| | | - | |
| | | 1 | |
| | shares (Note 1) | | |
| | | NI/A | |
| | Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| | (Other class) | N/A N/A | |
| | | | - |

| | ther Movements | s in Issued Sl | nare Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|----------------|-------------------|----------------------------------------------|-------|----|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | | monu |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | lssue and allotment date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | | | | | | <u> </u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | | | | | | N/A | <u>IN/A</u> |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|--------------------------------------------------------------------------|-----|-----|---|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | Class of shares | | | | | |
| 5. | Scrip dividend | At price : | State currency | issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) | | / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | <u>N/A</u> |
| | | | | Class of shares repurchased <i>(Note 1)</i> | | | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| 7 | Dedemation of | | | Class of shares redeemed <i>(Note 1)</i> | | | | | |
| 1. | Redemption of shares | | | Redemption date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | | |
| 8. | Consideration issue | At price : | State currency | lssue and allotment date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | N/A | N/A |
| | | | | | | | | IN/A | <u>IN/A</u> |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 9. | Capital reorganisation | | Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other (Please specify) At price : | State ——— currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. ((Pr | Ordinary shar eference shar (Other cla | res) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Г

Submitted by: Tsui Siu Hung Raymond

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.