# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30 / 09 / 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vongroup Limited	
Date Submitted	06 / 10 / 2020	-

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>318</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.04	200,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.04	200,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

#### 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decre	ase)			-	
Balance at close	e of the mont	h			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month			
Increase/(decre	ease)			-	
Balance at close	e of the mon	th			

Total authorised share capital at the end of the month (*HK*\$) : **200,000,000** 

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	192,189,833	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	192,189,833	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	Λ	Aovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)		Tota	IA. (Ordina	rv shares)	N/A	
		1010		ce shares)	N/A	
			-	her class)	N/A	
Total funds raised d of options (State cu		nth from exerc	se	N/A		
			-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	·					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A		•	_			
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)	_			
<u>4.</u> N/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)	-			
		Total B	3. (Ordina	ary shares)	N/A	
				ice shares)	N/A	_
				)ther class)	N/A	-
			<b>X</b> -	/		_

1. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (ff listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (ff applicable)           (dd/mm/yyyy)           2. N/A	· · · · · ·	outstanding	montar	monun	month		month
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy))       ( / / )         2. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy))         2. N/A	Stock code (if listed)						
Subscription price           EGM approval date (if applicable)           (dd/mm/yyyy))           2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	Subscription price						
(d/mm/yyyy))       ( / / )         2. N/A							
2. N/A	(if applicable)						
Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         (if applicable)         (d/mm/yyyy)         3. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         4. N/A	(dd/mm/yyyy))	( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy)       ( / / )         3. N/A	2. N/A						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy)       ( / / )         3. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy)       ( / / )         3. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy)       ( / / )         3. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A   Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Class of shares issuable (I listed) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (I listed) Cla	Stock code (if listed)						
Subscription price							
EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A							
(if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A							
3. N/A		<i>, , ,</i> , ,					
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A	<u>3. N/A</u>						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
issuable (Note 1)							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	4. N/A						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		_					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
(if applicable) (dd/mm/yyyy)( / / ) Total C. (Ordinary shares)N/A (Preference shares)N/A							
(dd/mm/yyyy)( / / _) Total C. (Ordinary shares)N/A (Preference shares)N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
(Preference shares) N/A				Total C. (Ordina	rv shares)	N/A	
							_
					ther class)	N/A	_

Jptio	ns (other than under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
1			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State	lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment	( / /	)		
	·	·	currency	date: (dd/mm/yyyy)	, , ,			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State — currency	issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>		<u> </u>		
8.	Consideration issue	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		lssue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>				
10.	Other (Please specify) At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s eference s (Other	hare	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Tsui Siu Hung Raymond

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.