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黄河實業有限公司^{*} (incorporated in the Cayman Islands with limited liability)

(Stock code: 318)

INSIDE INFORMATION POTENTIAL TRANSACTION

This announcement is made by Vongroup Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform shareholders and potential investors that the Group is engaged in discussions in relation to a potential transaction with a view to increasing its shareholding in Claman Global Limited (the "Potential Transaction"). As of the issuance of this announcement, no legally binding agreement for the Potential Transaction has been reached. The terms of the Potential Transaction are still subject to negotiation and finalisation, and the Potential Transaction may or may not materialise.

If the Potential Transaction materialises, then, depending upon the terms, it may constitute a notifiable transaction under the Listing Rules. The Company will make further announcements as and when appropriate in accordance with the Listing Rules and the SFO.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board Vongroup Limited Po In San Company Secretary

Hong Kong, 30 October 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Vong Tat Ieong David and Xu Siping; and three independent non-executive Directors, namely Daphne Bontein da Rosa Gohel, Fung Ka Keung David and Lam Lee G.

* For identification purpose only