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**VONGROUP LIMITED**

**黃河實業有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 318)

**SUPPLEMENTAL ANNOUNCEMENT REGARDING  
DISCLOSEABLE TRANSACTION: ACQUISITION OF  
4.5% EQUITY INTEREST IN CLAMAN GLOBAL LIMITED,  
INVOLVING THE ISSUE OF CONSIDERATION SHARES  
UNDER THE GENERAL MANDATE**

Reference is made to the announcement of Vongroup Limited (the “**Company**”) dated as of 31 October 2023 (the “**Announcement**”) in relation to the acquisition of 4.5% equity interest in the Target Company, involving issue of Consideration Shares under the General Mandate. Unless the context otherwise requires, capitalized terms used in this announcement shall bear the meanings ascribed to them in the Announcement.

The Company would like to provide the following supplemental information regarding the Announcement.

**EFFECT ON SHAREHOLDING STRUCTURE OF THE TARGET COMPANY**

Set out below is a summary of the shareholding in the Target Company as at the date of the Announcement and, for illustrative purposes only, upon Completion, assuming there being no other changes in the Target Company’s issued share capital and shareholdings after the date of the Announcement.

	<b>Shareholding in the Target Company</b>	
	<b>As at the date of the Announcement</b>	<b>Immediately after Completion</b>
<b>Shareholders</b>		
The Purchaser	50.3%	54.8%
YQ Holdings Limited	18.7%	18.7%
Boom Billion Investment Limited	17.4%	17.4%
The Vendor	9.7%	5.2%
Allyking International Limited	3.9%	3.9%
<b>Total</b>	<b>100%</b>	<b>100%</b>

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, the Vendor and its ultimate beneficial owner are not "core connected persons" and/or "connected persons" under Listing Rules 1.01 and 14A.07.

Following Completion, including the allotment and issuance of Consideration Shares to the Vendor, Shares held by the Vendor would be included in the public float of the Company.

By Order of the Board  
**Vongroup Limited**  
**Po In San**  
*Company Secretary*

Hong Kong, 17 November 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely Vong Tat Ieong David and Xu Siping, and three independent non-executive Directors, namely Daphne Bontein da Rosa Gohel, Fung Ka Keung David and Lam Lee G.*

\* *For identification purpose only*