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## 黃河實業有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 318)

## EXTENSION OF THE DATE FOR FINALISING SALES ORDER DOCUMENTATION IN RELATION TO TECROAD GROUP

References are made to the announcement of Vongroup Limited dated 4 August 2009 and 3 December 2009 (the "Announcements"), and to the payment methods relating to the Completion of VFHC's Acquisition of 20.54% shareholding in Tecroad HoldCo on 4 August 2009, as described therein. Terms used therein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

Pending finalisation of documentation by Tecroad Group in order to meet certain requirements under the Shareholders' Agreement, VFHC has agreed to extend the date for the finalisation thereof from 3 March 2010, and is discussing with Tecroad Group to fix the extended date. A further announcement will be made by the Company as and when appropriate.

## **GENERAL**

This announcement is made in compliance with requirements under Rules 13.09(1) and 14.36 of the Listing Rules.

For the avoidance of doubt, as stated in this Announcement, the balance of the consideration payable by VFHC for its acquisition of 20.54% ownership in Tecroad HoldCo, including but not limited to the issuance of Consideration Shares to Tecroad Shareholder, will be paid or issued, as the case may be, upon, among other conditions, VFHC's satisfaction of Tecroad Group's achievement of the Sales Order Target. Tecroad HoldCo and Tecroad Shareholder have provided signed documentation to VFHC evidencing significant progress towards receipt of the Sales Order Target, nevertheless the Sales Order Target may or may not be reached. Shareholders and potential investors should therefore exercise caution when dealing in the Shares.

Made by the order of the Board, the Directors individually and jointly accept responsibility for the accuracy of this announcement as at the date hereof.

By order of the Board Vongroup Limited Vong Tat Ieong, David Executive Director

Hong Kong, 3 March 2010

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Vong Tat Ieong, David and Mr. Xu Siping; and three independent non-executive Directors, namely Mr. Fung Ka Keung, David, Dr. Lam Lee G. and Ms. Wong Man Ngar, Edna.

\* For identification purpose only