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**vongroup**  
**VONGROUP LIMITED**  
**黃河實業有限公司\***

*(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 318)*

**INSIDE INFORMATION**

This announcement is made by Vongroup Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The Board wishes to inform shareholders and potential investors that the Company is engaged in discussions with an independent third party in relation to a possible sale of certain shareholding in a business that is held by the Company (the “Possible Disposal”). If the Possible Disposal materialises and a definitive agreement is signed by the parties, then, depending upon the terms, it may constitute a notifiable transaction under the Listing Rules. The Company will make further announcements as and when appropriate in accordance with the Listing Rules and the SFO.

**As of the issuance of this announcement, no legally binding agreement for the Possible Disposal has been entered into. The terms of the Possible Disposal are still subject to negotiation and finalisation, and the Possible Disposal may or may not materialise. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**VONGROUP LIMITED**  
**Tsui Siu Hung, Raymond**  
*Company Secretary*

Hong Kong, 16<sup>th</sup> April 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Vong Tat Jeong, David and Mr. Xu Siping; and three independent non-executive Directors, namely Mr. Fung Ka Keung, David, Dr. Lam Lee G. and Ms. Wong Man Ngar, Edna<sup>#</sup>.*

*\* For identification purpose only*

*# Could not be reached prior to the issuance of this announcement*