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vongroup

VONGROUP LIMITED

黃河實業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 318)

POSITIVE PROFIT ALERT

This announcement is made by Vongroup Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors wishes to inform shareholders of the Company and potential investors that, based on preliminary assessment of unaudited managements accounts and other currently available information, the Company may record a profit for the six months ending 31 October 2015, as compared with the loss for the six months ended 31 October 2014. Having said that, there may be changes or adjustments following finalisation of the unaudited management accounts for this period.

This presently anticipated profit is expected to be mainly attributable to the gain of approximately HK\$29.5 million on the Disposal that is referred to in the announcements of the Company dated 20 April 2015, 28 April 2015 and 12 October 2015, and the circular of the Company dated 15 May 2015.

This positive profit alert announcement is based only on a preliminary assessment of the unaudited management accounts of the Group and other currently available information. It is not based on any figures or financial information that have been audited or reviewed by the Company’s auditors. The results for the six months ending 31 October 2015 are expected to be published by the end of December 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Vongroup Limited
Tsui Siu Hung Raymond
Company Secretary

Hong Kong, 12 October 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Vong Tat leong David and Xu Siping#; and three independent non-executive Directors, namely Fung Ka Keung David, Lam Lee G. and Wong Man Ngar Edna.

** For identification purpose only*

Could not be reached prior to the issuance of this announcement